

Protect My Ministry

Integrated Background Checks and Child Safety Training for Fellowship One

Client Guide

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Introduction

Background Check and Child Safety Training functionality has been included in the Fellowship One suite of applications. This allows users to submit and view Background Check requests and order Child Safety Training through Protect My Ministry.

Setup

Setup, Step 1: Initial Request

Clients will need to open a support ticket with Fellowship One requesting Protect My Ministry as your background check vendor. The Fellowship One support team will initiate a procedure to enable background check functionality in the Fellowship One portal. Once it is complete, Fellowship One will notify you.

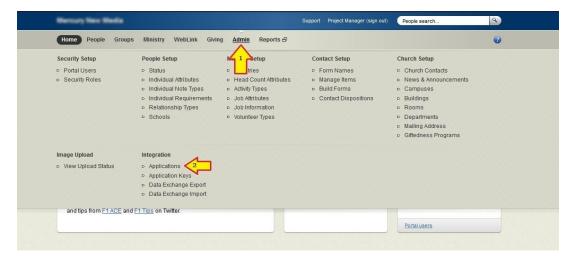
Setup, Step 2: Log in to Fellowship One

On the Fellowship One login page, enter your Username, Password, and Church Code, as you would normally log in to the system.



Setup, Step 3: Add Protect My Ministry

- 1. Navigate to the **Admin** tab near the top of the page
- 2. Select **Applications** under the **Integration** column



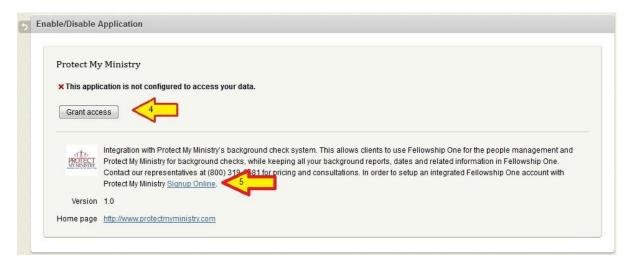
Inside the applications screen, scroll down to the 3rd Party applications and locate the <u>Protect My</u>
 <u>Ministry</u> application. Click on the link





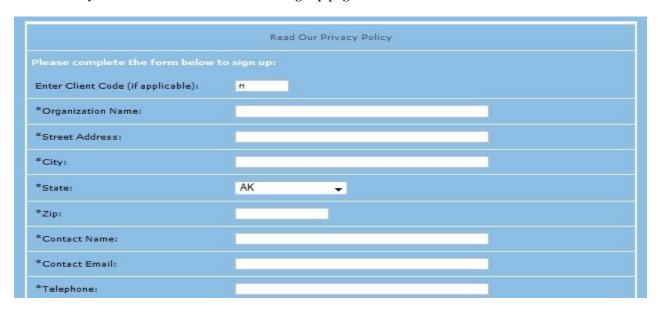
Protect My Ministry
Integration with Protect My Ministry's background check system. This allows clients to use Fellowship One for the people management and Protect My Ministry for background checks, while keeping all your background reports, dates and related information in Fellowship One. Contact our representatives at (800) 319-5581 for pricing and consultations. In order to setup an integrated Fellowship One account with Protect My Ministry Signup Online.

- 4. Click on the grant access button on the Protect My Ministry application.
- 5. Click on the Signup Online link at the end of the description to begin Protect My Ministry signup.



Setup, Step 4: Protect My Ministry Sign-Up

1. Fill out your church's information on the signup page.

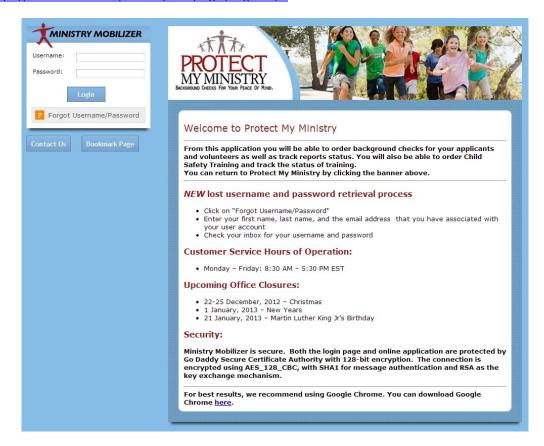


2. When you have completed the sign-up process, Protect My Ministry may contact you to verify information, collect any remaining needed information, and provide a user guide. You will also receive confirmation when your account is active and ready.

Ordering Background Checks and Child Safety Training

Ordering Background Checks and Child Safety Training, Step 1: Log in to Ministry Mobilizer

https://www.mobilizemyministry.com/login/Login.aspx



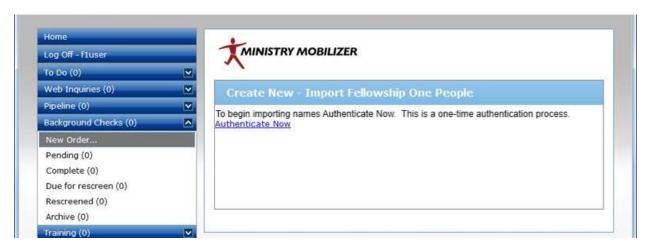
Ordering Background Checks and Child Safety Training, Step 2: New Order

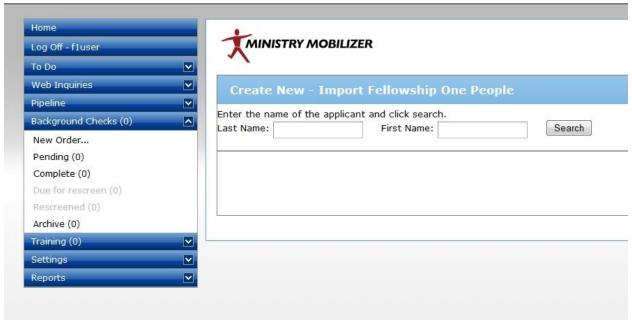
- 1. In the menu on the left click on the **Background Checks** selection.
- 2. Click on **New order...** to initiate a new background check.



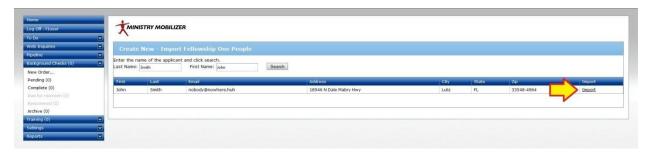
Ordering Background Checks and Child Safety Training, Step 3: Import the Applicant

1. Enter the name of the applicant you want to initiate the background check and click **Search**. *The first time you use the system you will get a screen asking for authentication. This is a one-time occurrence.*



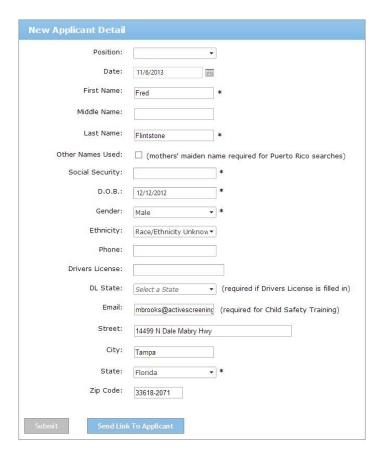


2. Locate your applicant and click "Import."



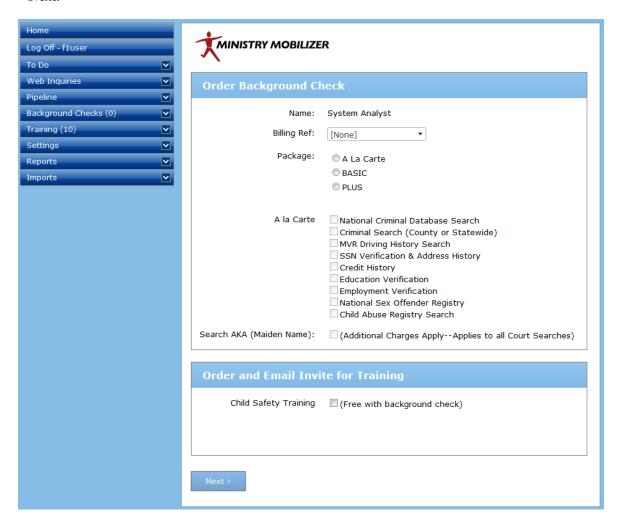
- 3. Enter missing information. You will need to enter SSN manually as this data is not able to be stored in Fellowship One's databases for import. When finished and ready to order your background check, click "Submit."
 - > If you are a bundle 2 or higher client and do not have all required information, when you have filled in the First Name, Last Name, and Email, you will be presented the option to send a link to the applicant that will direct them to your opportunity page to fill out their information.

If you intend to order Child Safety Training for this applicant, you must enter an email address on this screen.

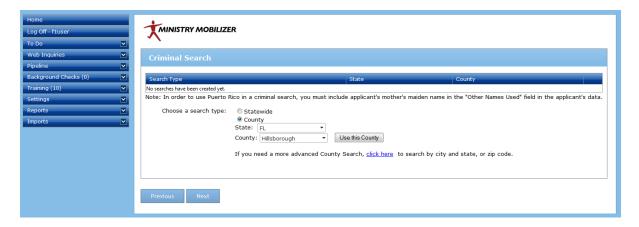


Ordering Background Checks and Child Safety Training, Step 4: Order Services

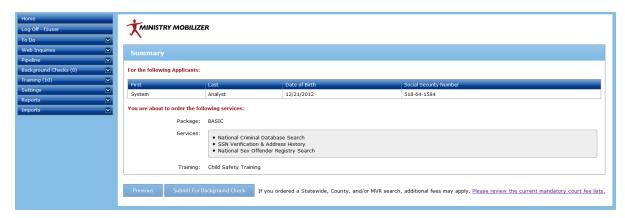
 Select the desired package/services you require, as well as Child Safety Training if desired, and click "Next."



- If ordering a BASIC package, you will see the order summary screen.
- If ordering a PLUS package, you will then select either a statewide search or county search. The system will walk you through the steps to find the county or state you wish to have searched. There is also a look-up tool, if you do not know the county.
- The county/state will automatically populate from the address provided for your applicant. You may use that information, add additional counties or states to search, or delete that search and add a different county or state to search.



2. Review the summary of your order, make sure applicant information is correct, as well as the searches you are ordering.

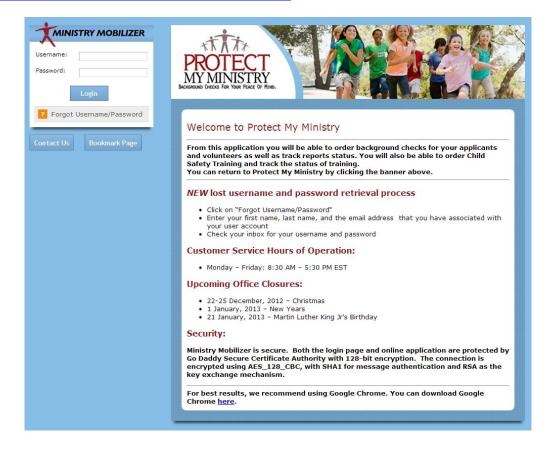


3. A confirmation page will display when your background check and you will receive an email confrmation.

Group Import of Applicants

Group Import of Applicants, Step1:

https://www.mobilizemyministry.com/login/Login.aspx



Group Import of Applicants, Step 2: Import Group

- 1. In the menu on the left, click on **Background Checks**.
- 2. Select *Group Import* from the drop down menu.





Group Import:

Fellowship One Group Import feature is to facilitate importing applicants based on Fellowship One Groups.

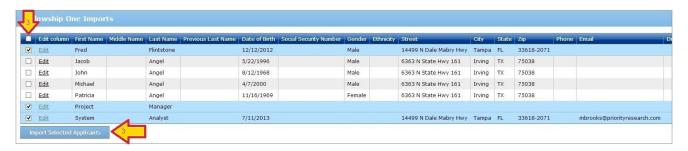


Group Import of Applicants, Step 3 : Select applicants

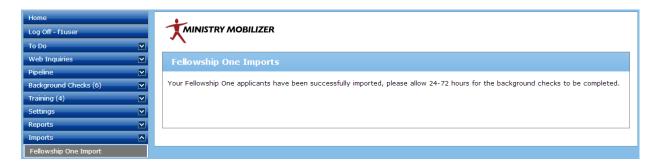
- 3. Click on *Get Applicants* of the group you wish to import. The import feature will find all applicants from that group in your Fellowship One account that have not already been imported to Ministry Mobilizer.
- 4. Ensure all applicants that you wish to have imported have all necessary information. This information can be edited by clicking on Edit in the far left column for each applicant.
- 5. You will need to add the applicants SSN and any other information that you do not already have saved in Fellowship One for each applicant.
- 6. You will need to select which package that you would like ordered for each applicant as well as a billing reference if desired.
- 7. When finished updating information for an applicant, click on *Update* in the <u>Edit Column</u>.



8. When finished editing/updating the applicants you wish to import, select the checkboxes next to all applicants (or use the select all box at the top of the applicants selection column) that you wish to have imported. When all applicants are selected, click on the *Import Selected Applicants* button to import.



9. Upon successful l import of applicants, you will be presented with a confirmation page. Please be aware that it may take 24-72 hours for your requests to process.

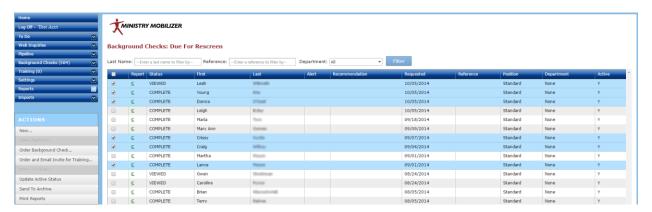


Due for Rescreen Option

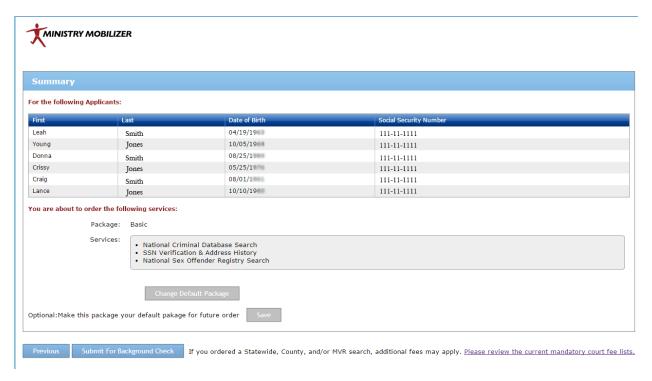
If you would like the system to keep track of when your applicants are due to be rescreened, go to the Additional Settings in Settings. You can choose to rescreen applicants every year, two years or more depending on your preference.



Then check all applicants you wish to rescreen. *Note by selecting more than one applicant, you will be required to order the same background package for each of them. If the applicants require different packages to be ordered, you will need to select one applicant at a time and choose the package.



Once you have selected the package, you will be presented a summary page of your order. You can then click on the "Submit for Background Check" button.



Once the background screen results are completed, your applicant's profile will be updated and they will no longer show in the Due for Rescreen category.

Viewing Results from Fellowship One

Viewing Results from Fellowship One, Step 1: Log in to Fellowship One

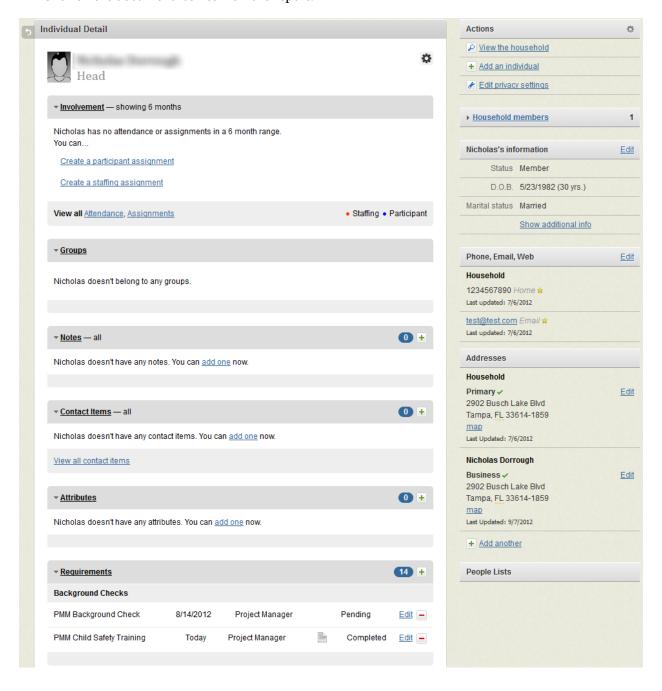
On the Fellowship One login page, enter your Username, Password, and Church Code, as you would normally log in to the system.



Viewing Results from Fellowship One, Step 2: Locate the Report for Your Applicant

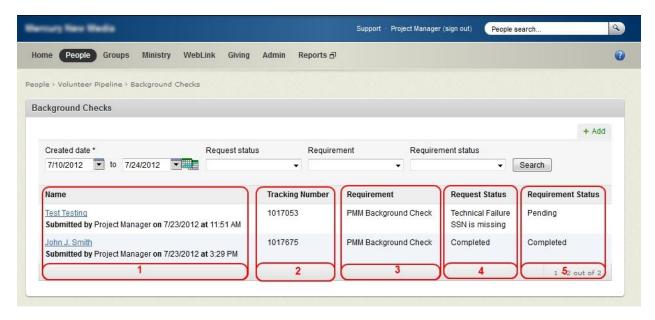
1. Locate your applicant within the Fellowship One application.

On the Individual Detail screen, scroll down to the Requirements Section.Click on the document icon to view the report.



Viewing Results from Fellowship One: Explanation of Terms

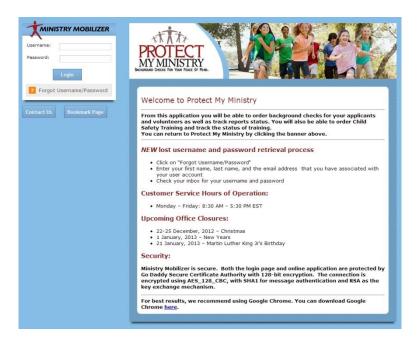
In the Background Check screen, you will see 5 columns:



- 1. This is your link to the applicant's profile.
- 2. This is your order number.
- 3. This is for identification of Protect My Ministry Background Checks or Child Safety Training.
- 4. This is the status of your order.
 - Ordered Background Check or Child Safety Training has been submitted and is processing.
 - Completed Background or Child Safety Training Check is ready for viewing.
 - Technical Failure There is an error in the background check results. Please contact Protect My Ministry.
- 5. This will display the report status.
 - Pending Background Check is processing.
 - Completed Background Check is complete with no alerts.
 - Conditional Background Check is complete with alerts.

Viewing Results from Ministry Mobilizer, Step 1: Log in to Ministry Mobilizer

https://www.mobilizemyministry.com/login/Login.aspx



Viewing Results from Ministry Mobilizer, Step 2: Locate the Report for Your Applicant

Using the Background Checks List:

- 1. Under the Background Checks or Training tab, select Complete.
- 2. The first column on the grid is Report, when the screening is complete, a GREEN C will display. Click on the "C" to view the background report or Child Safety Training certificate.

